

3rd Annual GCAP Conference

Columbia University

October 17, 2025

Organized by Matteo Maggiori and Jesse Schreger

8:30 – 9:15 am	Arrival & Breakfast
9:15 am	Welcome
9:20 – 10:10 am	“Transitory and Permanent Import Tariff Shocks in the United States: An Empirical Investigation” by Stephanie Schmitt-Grohé and Martín Uribe
10:10 – 10:30 am	Break
10:30 – 11:20 am	“The Macroeconomics of Tariff Shocks” by Adrien Auclert, Matthew Rognlie, and Ludwig Straub
11:20 – 11:40 am	Break
11:40 am – 12:30 pm	“Trade Liberalization and Local Economic Activity: Evidence from the Savoy Great Free Zone” by Lorena Keller and Ricardo Piqué
12:30 – 1:45 pm	Lunch
1:50 – 2:40 pm	“Feeding the Tigers: Remittances and Conflict in Sri Lanka” by Barthélémy Bonadio, Andrei Levchenko , Dominic Rohner and Mathias Thoenig
2:40 – 3:00 pm	Break
3:00 – 3:50 pm	“A Dynamic Theory of Optimal Tariffs” by Eduardo Dávila, Andrés Rodríguez-Clare, Andreas Schaab , and Stacy Tan
3:50 – 4:10 pm	Break
4:10 – 5:00 pm	“Goeconomic Pressure” by Christopher Clayton, Antonio Coppola , Matteo Maggiori and Jesse Schreger
5:00 – 6:00 pm	Reception
6:00 pm	Dinner Keynote: Brent Neiman , Edward Eagle Brown Professor of Economics, Chicago Booth; former Deputy Undersecretary for International Finance, U.S. Treasury