

**JIE-GCAP-GSB Conference on Geoeconomics**Stanford University  
February 27-28, 2026**Friday, February 27, 2026**

8:00 am	Breakfast
9:00 am	“Geopolitics and global interlinking of fast payment systems” by Massimo Ferrari Minesso, Arnaud Mehl, Olga Triay Bagur, and Isabel Vansteenkiste Discussant: Darrell Duffie
10:00 am	“Inter-state Conflict and Trade : A New Empirical Approach” by Qiuyue Huang, Zhiyuan Li, and Christopher M. Meissner Discussant: Jim Fearon
11:00 am	“Behind the Curtain: How De-globalization Fuels Veiled Ownership in Greenfield FDI” by Hui Tong Discussant: Antonio Coppola
12:00 pm	Lunch
1:00 pm	“Geopolitical Risk: When it Matters; Where it Matters. Evidence from International Portfolio Allocations” by Nathan Converse Enrico Mallucci Discussant: Leslie Shen
2:00 pm	“Demystifying Trade Patterns in a Fragmenting World” by Tatjana Schulze and Weining Xin Discussant: Steve Redding
3:00 pm	“The Effects of Geopolitical Oil Price Shocks” by Guillermo Verduzco-Bustos and Francesco Zanetti Discussant: Matteo Iacoviello
4:00 pm	“Threat of Sanctions” by Konstantin Egorov, Vasily Korovkin, Alexey Makarin, and Dzhamilya Nigmatulina Discussant: Brett Benson

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8:00 am	Breakfast
9:00 am	“Patterns of invoicing currency in global trade in a fragmenting world economy” by Emine Boz, Anja Briiggen, Camila Casas, Georgios Georgiadis, Gita Gopinath, and Arnaud Mehl Discussant: Barry Eichengreen
10:00 am	“Export Controls and Innovation in Sanctioned Countries” by Xueyue Liu, Yu Liu, Alexey Makarin, and Jaya Wen Discussant: Chenzi Xu
11:00 am	“Financial Sanctions and Russian Trade” by Yang Jiao and Shang-Jin Wei Discussant: Ethan Kapstein
12:00 pm	Adjourn