

BIG-DATA INITIATIVE IN INTERNATIONAL MACRO-FINANCE



Day 1 - Tuesday, August 12, 2025

*All times are in Pacific Time. [Locations of the venues.](#)

7:45 am	Shuttle Departs Creekside Inn	Front of Hotel
8:00 am - 9:00 am	Welcome Breakfast	E103
9:00 am - 9:30 am	Introduction to the Field and Summer School Matteo Maggiori , Moghadam Family Professor and Senior Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB	E103
9:30 am - 10:30 am	Aggregate Public Macro Data Jesse Schreger , Associate Professor of Business, Economic Division, Columbia Business School Read (1) Paper: Global Capital Allocation	E103
10:30 am - 11:00 am	Break	
11:00 am - 12:00 pm	Global Capital Allocation I Matteo Maggiori , Moghadam Family Professor and Senior Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB Antonio Coppola , Assistant Professor of Finance at the Graduate School of Business and Center Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB Jesse Schreger , Associate Professor of Business, Economic Division, Columbia Business School	E103
12:00 pm - 1:30 pm	Lunch	GSB Bowl

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1:30 pm - 3:30 pm

Global Capital Allocation II

E103

Matteo Maggiori, Moghadam Family Professor and Senior Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB

Antonio Coppola, Assistant Professor of Finance at the Graduate School of Business and Center Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB

Jesse Schreger, Associate Professor of Business, Economic Division, Columbia Business School

Read (4) Papers: [Redrawing the Map of Global Capital Flows: The Role of Cross-Border Financing and Tax Havens](#)

[Global Capital Allocation](#)

[The Geography of Capital Allocation in the Euro Area](#)

[International Currencies and Capital Allocation](#)

3:30 pm - 4:00 pm

Break

4:00 pm - 6:00 pm

Global Trade

E103

Stephen Redding, Harold T. Shapiro*64 Professor in Economics, Economics Department and Princeton School of Public and International Affairs, Princeton University

Read (3) Papers:

[International Friends and Enemies](#)

[Dynamic Spatial General Equilibrium](#)

[Neoclassical Growth in an Interdependent World](#)

6:00 pm - 7:00 pm

Dinner

GSB Bowl

7:15pm

Shuttle Departs GSB

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Day 2 - Wednesday, August 13, 2025



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7:45 am	Shuttle Departs Creekside Inn	Front of Hotel
8:00 am - 8:30 am	Welcome Breakfast	E103
8:30 am - 9:30 am	Public Micro Data <u>Jesse Schreger</u> , Associate Professor of Business, Economic Division, Columbia Business School	E103
9:30 am - 10:00 am	Break	
	Deep Learning in Economics I	
10:00 am - 11:30 am	<u>Melissa Dell</u> , Andrew E. Furer Professor of Economics at Harvard University <i>Read (2) Papers:</i> Deep Learning for Economists A Unifying Framework for Robust and Efficient Inference with Unstructured Data	E103
11:30 pm - 1:00 pm	Lunch	GSB Bowl
1:00 pm - 2:30 pm	Deep Learning in Economics II <u>Melissa Dell</u> , Andrew E. Furer Professor of Economics at Harvard University	E103
2:30 pm - 3:00 pm	Break	

BIG-DATA INITIATIVE IN INTERNATIONAL MACRO-FINANCE

3:00 pm - 6:00 pm

Geeconomics and LLM in International Econ Research



Matteo Maggiori, Moghadam Family Professor and Senior Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB

Jesse Schreger, Associate Professor of Business, Economic Division, Columbia Business School

Antonio Coppola, Assistant Professor of Finance at the Graduate School of Business and Center Fellow at the Stanford Institute for Economic Policy Research, Stanford GSB

Read (2) Papers:

[Geeconomic Pressure](#)

[A Theory of Economic Coercion and Fragmentation](#)

6:00 pm - 7:00 pm

Dinner

GSB Bowl

7:15pm

Shuttle Departs GSB